

Financial Statement



| | |
|--|------------|
| NAME _____ | |
| ADDRESS _____ | |
| _____ | |
| TEL _____ | |
| People living in my household: | |
| Adults | Age |
| _____ | _____ |
| _____ | _____ |
| Children | Age |
| _____ | _____ |
| _____ | _____ |
| Employment Details: | |
| _____ | |
| Other Agency involvement, eg social worker: | |
| _____ | |

| STEP 1 | Weekly/ Monthly |
|------------------------------|------------------------|
| MONEY COMING IN | £ |
| Usual Take home pay | |
| Partners usual take home pay | |
| Working Tax Credit | |
| Child Tax Credit | |
| Child Benefit | |
| Jobseekers Allowance | |
| Income Support | |
| Universal Credit | |
| Guarantee Pension Credit | |
| Savings Pension Credit | |
| Retirement Pensions | |
| Works pensions | |
| Incapacity Benefit | |
| Employment & Support Allow | |
| Statutory Sick Pay | |
| Statutory Maternity Pay | |
| Other State Benefits: | |
| | |
| | |
| Maintenance | |
| Non-dependant's contribution | |
| Other:..... | |
| Other:..... | |
| TOTAL INCOME | |

| STEP 2 | Weekly/Monthly |
|---------------------------------------|-----------------------|
| MONEY GOING OUT | £ |
| DO NOT INCLUDE DEBT REPAYMENTS | |
| Rent (after HB) | |
| Council Tax (after CTRS) | |
| Water Charges | |
| Gas | |
| Electricity | |
| Telephone | |
| Housekeeping | |
| Travel expenses | |
| School meals | |
| Meals at work | |
| Clothing and shoes | |
| Laundry | |
| Disability Expenses | |
| Prescription/dental costs/glasses | |
| Childminding | |
| Children's expenses | |
| Pets | |
| Contents Insurance | |
| Life insurance/pension | |
| TV licence/rental | |
| Magistrates' Court Fines | |
| Maintenance payments | |
| Other (not debt) payments: | |
| | |
| | |
| | |
| TOTAL OUTGOINGS | |

| STEP 3 | MONEY LEFT OVER FOR DEBTS |
|------------------------------|----------------------------------|
| TOTAL INCOME | |
| Take away | |
| TOTAL OUTGOINGS | |
| leaves | |
| TOTAL MONEY FOR DEBTS | |

| STEP 4 PRIORITY DEBTS | Amount Owed | Weekly/Monthly offer of repayment |
|--------------------------------------|--------------------|--|
| Rent | | |
| Council Tax | | |
| Community Charge | | |
| Fuel Debts | | |
| Gas | | |
| Electricity | | |
| Other | | |
| Magistrates' Court Arrears | | |
| Maintenance | | |
| Income Tax | | |
| VAT arrears | | |
| TV License | | |
| HP arrears | | |
| Other | | |
| Other..... | | |
| TOTAL OWED | | |
| TOTAL PRIORITY DEBT REPAYMENT | | |

| STEP 5 MONEY FOR NON-PRIORITY DEBTS |
|---|
| MONEY FOR DEBTS Take away TOTAL PRIORITY DEBTS RE-PAYMENT |
| TOTAL MONEY FOR NON-PRIORITY DEBTS |

| STEP 6 NON PRIORITY DEBTS | Amount Owed | Weekly/Monthly offer of repayment |
|--|--------------------|--|
| Creditors: | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| TOTAL OWED | | |
| TOTAL NON-PRIORITY DEBT REPAYMENT | | |

This is an accurate record of my financial position at

I agree to pay £..... every week/month from/...../..... until the rent arrears (and any court costs) are clear.

This represents my current rent of £..... and £..... off my arrears.

Signed Date